REVIEW

Thinking and managing outside the box: coalescing connectivity networks to build region-wide resilience in coral reef ecosystems

R. S. Steneck · C. B. Paris · S. N. Arnold · M. C. Ablan-Lagman · A. C. Alcala · M. J. Butler · L. J. McCook · G. R. Russ · P. F. Sale

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Abstract As the science of connectivity evolves, so too must the management of coral reefs. It is now clear that the spatial scale of disturbances to coral reef ecosystems is larger and the scale of larval connectivity is smaller than previously thought. This poses a challenge to the current focus of coral reef management, which often centers on the establishment of no-take reserves (NTRs) that in practice are often too small, scattered, or have low stakeholder compliance. Fished species are generally larger and more abundant in protected reserves, where their reproductive potential is often greater, yet documented demographic benefits of these reproductive gains outside reserves are modest at best. Small reproductive populations and limited dispersal of larvae play a role, as does the diminished receptivity to settling larvae of degraded habitats that can

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R. S. Steneck $(\boxtimes) \cdot S$. N. Arnold

School of Marine Sciences, University of Maine, Darling Marine Center, 193 Clark's Cove Rd, Walpole, ME 04573, USA e-mail: Steneck@maine.edu

C. B. Paris

Applied Marine Physics, Rosenstiel School of Marine and Atmospheric Science, University of Miami, 4600, Rickenbacker Causeway, Miami, FL 33149, USA

M. C. Ablan-Lagman

De La Salle University, 2401 Taft Avenue, 1004 Manila, Philippines

A. C. Alcala

Silliman University Angelo King Center for Research and Environmental Management, Silliman University, Dumaguete City, 6200, Philippines

M. J. Butler

Department of Biological Sciences, Old Dominion University, Norfolk, VA 23529, USA

limit recruitment by more than 50%. For "demographic connectivity" to contribute to the resilience of coral reefs, it must function beyond the box of no-take reserves. Specifically, it must improve nursery habitats on or near reefs and enhance the reproductive output of ecologically important species throughout coral reef ecosystems. Special protection of ecologically important species (e.g., some herbivores in the Caribbean) and size-regulated fisheries that capitalize on the benefits of NTRs and maintain critical ecological functions are examples of measures that coalesce marine reserve effects and improve the resilience of coral reef ecosystems. Important too is the necessity of local involvement in the management process so that social costs and benefits are properly assessed, compliance increased and success stories accrued.

L. J. McCook

Great Barrier Reef Marine Park Authority, Townsville, 4810, Australia

G. R. Russ School of Marine Biology and Aquaculture, James Cook University, Townsville, QLD4811, Australia

P. F. Sale

International Network on Water, Environment and Health, United Nations University, 175 Longwood Road South Suite 204, Hamilton, ON L8P OA1, Canada Keywords Connectivity · Coral reefs · Ecosystems · Landscapes · Management · No-take reserves · Recruitment · Seascape

Introduction

"Connectivity and management of Caribbean coral reefs" was the title of an influential paper published more than a decade ago (Roberts 1997). This paper concluded "that sites supplied copiously from 'upstream' reef areas will be more resilient to recruitment overfishing, less susceptible to species loss, and less reliant on local management than places with little upstream reef." Partnerships among nations were envisioned with the goal of developing large-scale connectivity networks among inter-dependent reserves. Clearly, connectivity was considered important for the management of coral reefs. However, since the publication of that landmark paper, much has changed in the science of connectivity, coral reefs, and their management (e.g., Sale et al. 2005; Mumby and Steneck 2008).

Over the past several decades, coral reefs have suffered increasingly frequent and widespread coral mortality from diseases, coral bleaching, and algal overgrowth (Hughes 1994; Pandolfi et al. 2003, 2005). These factors resulting from global climate and atmospheric change, overfishing, and other insults work individually and synergistically to cause significant large-scale loss of coral cover. The decline in coral cover is best documented for the Caribbean Sea and Indo-Pacific Ocean (Gardner et al. 2003; Bruno and Selig 2007), but it is so severe and widespread that nearly a third of the world's coral species are now considered "threatened" (Carpenter et al. 2008). Declining coral cover translates to declining habitats for many groups Coral Reefs

of reef-dwelling or reef-recruiting organisms, especially fishes (Jones et al. 2004; Garpe et al. 2006). Thus, a central challenge for confronting this coral reef crisis is to determine how to improve recovery of these beleaguered ecosystems.

Much is known about the factors influencing the scale and rates of disturbances on coral reefs, but surprisingly little about what controls their recovery and the role of larval connectivity in this process (Jennings 2001; Russ and Alcala 2004; Mumby and Steneck 2008). More is known about "larval dispersal," or the physical and biological characteristics affecting larvae departing a reproductive source (Pineda et al. 2007), than about "larval connectivity," or the linkage between a reproductive source and recruitment of larvae to a given area (Levin 2006; Gaines et al. 2007). Much connectivity research focuses on larval dispersal among natal and non-natal areas (Jones et al. 2009), a necessary first step, but what matters most for the management of coral reefs is "demographic" connectivity (sensu Kritzer and Sale 2004). Connectivity is much more than the biophysical coupling of larvae from reproductive populations to recruitment sites (i.e., steps 2 and 3 in Fig. 1). To sustain and grow, populations require an unbroken nexus among reproductive populations called "demographic connectivity" or "reproductive population connectivity" (sensu Kritzer and Sale 2004; Pineda et al. 2007, respectively).

The present review takes a larger view of demographic connectivity in reconsidering how connectivity links networks of no-take reserves (NTRs) and the important role that habitat receptivity plays in linking larval dispersal to population persistence. This paper focuses on reef corals, fishes, and lobsters because of their importance to coral reef structure, function, or economic value and because

Fig. 1 Six sequential steps leading to "demographic connectivity" (sensu Kritzer and Sale 2004). Each sequential step (boldface) is a function of several other processes (in parentheses) with supporting literature identified in footnotes. Explicit linkage among steps is illustrated with arrows. Modified from Pineda et al. 2007



¹ Fertilization success increases reproduction which in turn increases larval production

² Physical transport scales with larval duration (e.g., Shanks et al. 2003)

⁴ Larval mortality increases the probability of limiting dispersal(Cowen et al. 2000)

³ Larval behavior vertically and horizontally increases local retention (Leis 2006)

⁵ Settlement and metamorphosis is induced by local habitat cues (chemical: Morse and Morse 1991; Sweatman 1988; light, sound: Leis 2006)

⁶ Post-settlement survival declines due to lower recruitment potential for fish (Jones et al. 2004), lobsters (Butler et al. 2005) and corals (Box and Mumby 2007)

their larval durations and probably dispersal distances span the range of coral reef organisms. It concludes by proposing a broader spatial scale of management well beyond the relatively small oases of NTR protection currently used or proposed for the management of coral reef ecosystems. Because people are the critical part of ecosystems, it is suggested that social connectivity is also necessary for communicating results among stakeholders to develop incentives for supporting new ways to better sustain these ecosystems.

State of connectivity science for reef ecosystem management

As the frequency and intensity of adult mortality on reefs increase from coral bleaching, disease, and overfishing, the process of recruitment becomes increasingly important. As a result, connectivity, or the nexus between the production and eventual recruitment of dispersive propagules (e.g., larvae, spores or zygotes) becomes more important as well. Demographic connectivity links reproductive populations via a sequence of six ecological processes (Fig. 1). Following reproduction, larval transport disperses larvae as a function of local physical oceanography and larval behavior, which controls their depth, and influences their transport where currents are stratified. Larval mortality governs how far larvae effectively disperse from a reproductive population (step 3 in Fig. 1; Cowen et al. 2000). The dispersal distance from a reproductive source to where the larvae settle (step 4) is usually illustrated as a declining function with distance known as the "dispersal kernel" (Fig. 2). The dispersal kernel is a probability density function describing the spatial distribution of settlement. Post-settlement survival then determines the subset of individuals that recruit to benthic and ultimately reproductive populations (steps 5 and 6 in Fig. 1).

If populations are to persist or grow, recruitment must equal or exceed the rates of mortality (horizontal lines in Fig. 2). Generally, the demographically important rates of recruitment necessary to sustain populations (i.e., the portion of the curve above the horizontal line) occur nearer to the origin of dispersal kernels, whereas evolutionarily important rates for seeding distant populations to maintain gene flow and prevent local extinction extend further along the tail of the curve (Fig. 2). Connectivity distances vary for many reasons. For example, if a population suffers elevated mortality, its reproductive output and thus its range of sustaining levels of connectivity will decline (Fig. 2b).

Life expectancy (i.e., longevity) also influences the rate of recruitment necessary to sustain populations (Fig. 3). Short-lived fish require frequent recruitment to persist. Long-lived corals, in contrast, require much lower

(a) Dispersal Kernel for Sustaining and Seeding Populations



Distance from larval source

Fig. 2 Sustaining and seeding portions of dispersal kernels determine potential connectivity distance between reproductive populations and offspring. **a** Horizontal lines identify the distinction between ecologically important recruitment necessary to balance against local mortality and evolutionarily important recruitment to balance against local extinction. **b** Shrinking dispersal kernels resulting from adult mortality (after Steneck 2006)



Fig. 3 Conceptual model illustrating tradeoffs between life history characteristics (e.g., average longevity) and the necessary recruitment for species persistence. Note that as the frequency of mortality increases for characteristically long-lived organisms such as corals, the frequency of recruitment must also increase to persist

frequency of recruitment. For example, in the Caribbean, dominant reef-building corals, such as species of the genus *Acropora*, had very low rates of recruitment even when they were hyper-abundant before their mass mortality from disease in the early 1980s (Rylaarsdam 1983). These corals were long-lived (Fig. 3), large, and had a low probability of adult mortality (Hughes and Jackson 1985), and thus, they dominated shallow reef zones competitively (Lang 1974)

creating near-monocultures. However, as large-scale mortality events increased in frequency, the *Acropora* (and *Montastraea*) clonal strategy became less viable (Rogers and Miller 2006; Mumby and Steneck 2008). Increased disturbance frequency may be shifting Caribbean reefs toward assemblages of diminutive, short-lived corals that recruit frequently (e.g., *Agaricia, Porites, and Siderastrea*; Green et al. 2008). This shift toward "weedy" corals in the Caribbean (Fig. 3) not only transforms reefs into diminutive architecture, but also, due to the predominance of brooding corals, will likely shorten demographically relevant connectivity distances.

Progress: scaling dispersal kernels

Recent research points to several reasons why dispersal kernels of marine larvae are smaller than previously thought (Jones et al. 1999; Hughes et al. 2000; Cowen et al. 2006; Steneck 2006; Almany et al. 2007). Most reflect the evolving perception of larval dispersal, but some are revealed by actual declines in dispersal kernels. The shift in Caribbean coral species composition and the commensurate change in life history strategy described above is an example of a temporal shift in dispersal potential of the coral community. Another reason results from the loss of large heavily fished individuals within populations of fish and invertebrates that typically produce a high per capita fraction of the young in natural populations (Bertelsen and Matthews 2001). If adult fecundity declines, then so will the distance of sustaining levels of recruitment (Fig. 2b). Further, because pelagic larvae die as they disperse, average dispersal distances could be reduced by as much as half (Cowen et al. 2000; Fig. 4a).

The results of increasingly sophisticated biophysical oceanographic modeling that includes small-scale turbulence (i.e., "eddies") and larval behavior (Cowen et al. 2006; Werner et al. 2007) brings into question the long held notion that marine larvae disperse widely. Simulations of passive larval reef fish dispersal (i.e., no vertical migratory behavior) in flow fields without eddies suggest that peak recruitment generally occurs less than 100 km from the larval source. In the presence of coastal eddies, the same larvae recruit only about half this distance from the source. When diel and ontogenetic vertical migration by larvae is added, the distance shrinks further to less than 20 km (Figs. 4b).

Empirical support for short recruitment distance and applicability for management

Relatively few studies have succeeded in measuring connectivity distances for reef-dwelling species (see other papers in this issue). Most studied are fishes that have pelagic larval durations (PLD) of 10-60 days, in contrast to the short PLDs of corals (2 to 14-day larval durations) and long PLDs of spiny lobsters (>200 days). Self-recruitment is more prevalent among reef fish than previously suspected (e.g., Jones et al. 1999, 2005; Almany et al. 2007). Using stable Barium isotopes, Almany et al. (2007) found that 60% of the recruits of the orange clownfish and the vagabond butterfly fish rejoined their natal populations after PLDs of less than a week to more than a month, respectively. Genetic studies in the Mediterranean measured over 66% self-recruitment in a littoral fish, Tripterygion delaisi, with a larval period ranging between 16 and 21 days (Carreras-Carbonell et al. 2007). Using otolith microchemistry, Patterson et al. (2005) determined that about 67% of damselfish, Pomacentrus coelestis, recruits had "near natal" chemical signals. Although these and other studies of reef fishes provide strong evidence of self-recruitment, a substantial fraction of new recruits can also come from sources that are more distant. In the studies conducted in Kimby Bay, Papua New Guinea, for example, where virtually all potential larvae are tagged, the majority of new recruits were untagged and larvae were thought to arrive from unknown source populations at least 20-33 km away (Jones et al. 2005).

The critical level of settlement to sustain or grow populations (i.e., horizontal lines above shaded halves in Fig. 2) is not known for most reef organisms including corals. However, the range of sustaining rates of settlement will logically be nearer the reproductive source than will the maximum range of observed settlement. Accordingly, measurements of coral settlement with distance from an isolated reef (Helix Reef) found that over 70% of the corals settled within 300 m of the reproductive source (Sammarco and Andrews 1988, 1989). Further, as expected, spawning corals recruited farther from the source reef than did brooders (most of which recruited to the source reef) (Sammarco and Andrews 1989). Local recruitment also best explained the variance in a massive multi-scale study of coral recruitment conducted along much of the length of the Great Barrier Reef (Hughes et al. 2005).

Colonization rates of non-native species can also provide insight into the scale of the sustaining versus seeding portions of dispersal kernels. For example, the introduced orange cup coral *Tubastraea coccina*, a brooding species, spread very slowly throughout the Caribbean after being introduced to the Netherlands Antilles from Indo-Pacific source populations in 1943 (Fenner and Banks 2004). It took 50 years for it to reach the Bahamas and 60 years to reach Florida (Fenner and Banks 2004), but once in a region, this conspicuous species spread rapidly. This is consistent with long-distance "seeding" of distant areas via the evolutionarily important long tail of the dispersal



Fig. 4 Sensitivity analyses of factors that affect shapes of theoretical dispersal kernels integrated for multiple release locations and times and representing 'larval dispersal' as defined in Fig. 1. **a** Effect of larval mortality on dispersal distances for spawning coral simulated for 1,915 localities in the wider Caribbean. The horizontal line indicates the settlement probability necessary to balance natural mortality for a population as in Fig. 2. **b** Effects of larval behavior and the presence of eddies on dispersal kernels for fish with a PLD of 30 days (a common convention; see Kinlan et al. 2005). Simulated from 48 localities in the Mesoamerican region (after Paris et al. 2007). **c** Effect of inter-phyletic differences on dispersal kernels of tropical lobster, coral, and fish simulated for the Bahamian archipelago. The

kernel, whereas the ecologically and demographically significant "sustaining" portion of the dispersal kernel controlling local colonization is much smaller and more local (Fig. 2a).

The variation in dispersal kernels, among ecologically and economically important reef organisms (e.g., short for corals, intermediate for fish, long for lobster), creates a serious problem for the design of effective networks of NTRs. For example, typical dispersal kernels modeled for lobsters, fish, and corals suggest that fish and corals have ~ 50 and 70% shorter dispersal kernels, respectively, than lobsters (Fig. 4c). Designing networks of NTRs with a wide range of inter-reef distances could allow for the range of dispersal distances (Kinlan et al. 2005; Almany et al. kernel for coral has a asymptotic shape with maximum larval delivery at or near the reproductive source, while kernels for fish and lobster both have a distinct mode. The modal and sustaining (horizontal line) dispersal distance is typically closer to the source for fish than for lobster. d Effect of the receptivity of habitats on dispersal kernels. Horizontal line indicates the rates of settlement necessary to sustain local populations. Vertical arrows reflect distance from NTR boundary on reefs hostile to recruitment (upper curve) and a receptive habitat (lower curve). Note all the dispersal kernels are represented scale-free since dispersal distances vary spatio-temporally for a given regions and species (see Botsford et al. 2009)

2009; McCook 2009). However, that design would be constrained by social landscapes and other factors making deployment and compliance difficult or impossible in many cases (Agardy 2005, McClanahan et al. 2006).

The demonstrable positive aspects of NTRs include the protection of vulnerable species, biodiverse habitats, and ecological processes such as recruitment and predation within their borders (Mumby et al. 2006, Sweatman 2008). Many fished species increase in abundance, body size, and reproductive potential inside reserves (Palumbi 2001; Russ 2002; Gell and Roberts 2003; Nardi et al. 2004). However, we know of no empirical evidence of larval subsidies from NTR resulting in elevated population densities in adjacent NTRs or adjacent unprotected areas (Agardy et al. 2003;



Fig. 5 Conceptual model for coalescing connectivity networks in which overlapping "seeding" tails of dispersal kernels could sustain populations (if other restrictions prevent overfishing outside the reserves). Cross-hatching represents "sustaining" zones in which recruitment exceeds local mortality. Upper inset diagram illustrates how a traditional dispersal kernel relates to a non-directional (radiating) pattern of larval dispersal

Willis et al. 2003; Sale et al. 2005). If NTRs provide larval subsidies sustaining and enhancing demographic connectivity among reserves and unprotected areas, recent research suggests the distances will be relatively short. Thus, it remains a management challenge to determine how to extend and coalesce such "recruitment effects" so they can be effective at the scale of entire coral reef ecosystems (Fig. 5).

Closing the loop: the strong role of habitat for recruitment to adult populations

Abundant, competent larvae are a necessary, but insufficient condition for sustaining high rates of demographic connectivity. Increasingly important in coral reef ecosystems is the availability of settlement habitat of sufficient quality to facilitate settlement and post settlement success-called the "recruitment potential" of the benthos (sensu Steneck and Dethier 1994; steps 4 and 5 in Figs. 1, 4d). Studies of corals, lobsters, and fishes suggest that population declines ranging from 50 to 100% can occur when the recruitment potential of benthic habitats is diminished. Corals settling in hostile environments with high algal biomass (Birkeland 1977; Kuffner et al. 2006; reviewed by Birrell et al. 2008), appreciable sediment (Birrell et al. 2005), and an abundance of coralline algal species that shed their surface layer of cells can experience 75-100% mortality (Harrington et al. 2004). Lobsters settling into lagoonal sediment with little vegetation or crevice-bearing habitats suffer 50% higher rates of mortality than those that settle into architecturally complex habitats (Butler et al. 2005). Fish recruitment in a NTR in Papua New Guinea declined by over 75% following the bleaching-induced loss of live coral cover (Jones et al. 2004). Indeed, the delivery of copious larvae to hostile settlement habitats can result in far lower rates of recruitment than areas where many fewer larvae arrive into receptive habitats, as has been demonstrated in studies of lobster in the Bahamas (Lipcius et al. 1997) and Florida (Butler et al. 1997). Thus, recruitment derived from any benefit afforded by larval spillover from NTRs will be most evident where the recruitment potential of the benthos is high and possibly undetectable where the recruitment potential is low.

Thinking and managing outside the box

Based in part on the assumption that larger NTRs will create larger larval spillover effects, the trend in management actions over the past decade has been toward larger proportions of reefs being placed into no-take protection (Roberts 1997; Hughes et al. 2003). This often meets increased or even insurmountable resistance from local fishing communities who subsist on fishing grounds proposed for closure (McClanahan et al. 2006). However, even where human dependency is relatively low and where compliance is high, if as much as 20-30% of reef ecosystems are protected, 70-80% remain unprotected and often subject to displaced fishing effort that is refocused from protected areas (Mora et al. 2006). While there has been considerable effort and progress in understanding biophysical drivers of larval dispersal, other important ecological and social aspects of connectivity that influence the resilience of coral reefs often receives less attention.

Ecosystem connectivity

Demographically important "ecosystem connectivity" involves ontogenetic changes in habitat utilization. Mangroves and seagrass beds are nursery habitats for many reef-dwelling organisms such as lobsters (Butler et al. 2005) and reef fishes (Mumby et al. 2004), particularly in the Caribbean. For example, the association between some species of reef fishes, such as the largest Caribbean parrotfish (*Scarus guacamaia*) and mangroves is so strong that in regions where mangroves have been removed, this species of parrotfish has become locally extinct (Mumby et al. 2004). Yet, few NTRs designed to protect coral reef communities have been shown to also protect nearby nonreef nursery habitats. In the Florida Keys National Marine Sanctuary, for example, there are 23 small (all <10 ha), fully protected coral reef reserves scattered over the approximately 200 km long barrier reef tract, but only one 3,000 ha zone fully protects a portion of the adjoining non-reef habitat in the sanctuary.

Social connectivity and compliance

In a very different sense, scientists, managers, and stakeholders exhibit little social connectivity and, consequently, most no-take reserves are ineffective because of low stakeholder compliance (Kelleher et al. 1995; McClanahan 1999, McClanahan et al. 2006). Social connectivity, or the flow of information among people, is as important as demographic connectivity, because socioeconomic and political factors drive the location and size of reserves (McClanahan 1999; Alcala and Russ 2006). Before there can be connectivity networks among NTRs, there must be social connectivity among stakeholders (Johannes 2002; Alcala and Russ 2006). That is, stakeholders must buy-in to the concept. Social connectivity includes management activities that bring communities together, reduce social conflicts (Sala et al. 2002), create a conservation ethic, and maintain high compliance (White et al. 2006). The incentive for compliance is highest for local communities that reap direct benefits from their conservation activities (Agardy 2005). Effective community-supported activities include the establishment and patrol of NTRs (Russ and Alcala 2004) but also, limitation on the export of reef fish (Pennisi 1997), restrictions on fishing gear (McClanahan and Mangi 2004), temporal closure of fishing zones (Cinner and McClanahan 2006) or spawning aggregations (Johannes 2002), and development of ecotourism income (Alcala and Russ 2006). The success of these efforts will depend on how well they create and/or maintain incentives that improve the lives of the stakeholders and their families.

Finding the right social and ecological scales for management remains a challenge (Agardy 2005). Coordinated multi-scale conservation and management activities can focus at local scales and regional scales. With the "Local Autonomous Code of 2001" in Indonesia and similar codes for the Philippines (see Example 1), regional laws empower local communities to be responsible for implementing, monitoring, and enforcing regulations (White et al. 2006). The incentives to comply are directly tied to successes in local fishing communities. The achievements of such management initiatives are only now coming to light (see Example 1). Although there has been progress in social-ecological co-management of reef ecosystems, in many countries poverty is so widespread that the immediate needs of fishermen outweigh the future benefits attributable to a conservation ethic. Such "poverty traps"

are virtually impossible to overcome (Alcala and Russ 2006; Scheffer and Westley 2006).

Example 1: Philippine marine no-take reserves and local compliance

No-take reserves require partnerships among and within local fishing communities, scientists, and governing bodies. These partnerships are based on shared information and trust. They are essential for what we call "social connectivity" and without them compliance is often lacking. The Philippines provides an excellent example. In the early 1970s, the establishment of marine NTRs based upon "community-based" management began in the Philippines at Sumilon and Apo Islands. Stakeholders (local fishing communities and local government units) were involved in the process of reserve establishment from the very beginning. The process began with community meetings where information on local problems (e.g., overfishing, "outsider" access to their local fishery resources) and views on possible solutions were solicited. Later, scientists and managers explained to fishers in these communities the life cycles of the species of interest, fisheries management techniques, the benefits of conservation (e.g., tourism income), and possible solutions to local problems such as NTRs. This social connectivity was vital in fostering a sense of ownership of the reserves and in empowering the local fishing communities to take control of their own destinies by encouraging the formation of local marine management committees and the establishment of local government legislation to protect reserves (Alcala and Russ 2006).

The founding of the Sumilon and Apo NTRs had a much wider impact than simply being the first of a network of hundreds of new NTRs that sprang up across the country. Their establishment influenced the formulation of the Local Government Code of 1991 and the Fisheries Code of 1998, legislation which ensured that every coastal municipality in the Philippines now had a say in how their marine resources were managed. This was a major shift in national fishery policy that empowered coastal communities and allowed for co-management between local and national governments of inshore marine resources.

As a result, Filipinos have a high level of satisfaction with the use of NTRs as fisheries management tools, and with the legislated fisheries management framework (Alcala and Russ 2006). For example, fishers at Apo Island were asked in formal surveys in 1986, 1992, and 2000, whether their catch had changed since the establishment of the NTR. A high percentage (67–100%) of fishers believed that catch at Apo Island had increased since the reserve was implemented (Alcala and Russ 2006). These local fishers have adopted a management scheme that reduces their

access to fishing grounds. Key reasons for this are perceived incentives of fishery benefits through spillover of adult fish and increased income from tourism.

Managing the rest of the reef: coalescing networks of protection

Improving nursery habitat receptivity outside NTRs

For many species, increasing recruitment outside of protected areas might be best accomplished by ensuring that areas outside reserves are well managed and have high receptivity or a high recruitment potential (Figs. 4d, 5). For coral, this might be achieved by managing for low algal biomass through the protection of herbivore populations from over-exploitation (Mumby et al. 2006; Birrell et al. 2008; Mumby and Steneck 2008). In some places in the Pacific, this was accomplished by virtually halting the export of harvested reef fish. This protects highly valued, large parrotfish from over-exploitation for Asian markets (Pennisi 1997). Similarly, parrotfishes and other herbivores have been preserved in Bonaire, in the Caribbean, by only allowing hook and line fishing for carnivores (Bruckner and Bruckner 2003; Kramer 2003). Coral bleaching that kills corals and thus reduces fish recruitment habitats for some species cannot be prevented. Most attempts to remediate such lost habitats have failed or have been too small to be effective. In contrast, there have been successes in remediating nursery habitats that restore ecosystem connectivity. These include efforts to re-establish seagrass beds damaged by vessel groundings or mass die-offs, rebuilding of mangrove-fringed shorelines impacted by development, and the restoration of structure-forming sponge and coral communities in hard-bottom communities devastated by episodic bleaching and harmful algal blooms (Butler et al. 2005).

Enhancing reproductive potential across the seascape

Managing habitats outside reserves is necessary, especially nursery habitats that nurture the typically more vulnerable young. But this alone is not likely to coalesce and expand the connectivity of NTR networks for species subject to unchecked fishing pressure outside reserves where spawning stocks have been severely depleted. The loss of large, ecologically, and reproductively important individuals to over-harvesting on coral reefs and elsewhere is well documented (Birkeland and Dayton 2005) and has diminished the population connectivity by reducing the number of potential dispersers (e.g., Fig. 2b). A number of management measures (e.g., gear limits, size limits, total or individual catch limits, and area closures) have been proposed and employed to bolster reproductive stocks of exploited reef fish, foremost among them being NTRs (Coleman et al. 2000). The near universal increase in the abundance of large individuals within well-protected NTRs, some of which protect spawning aggregation sites, is encouraging. Yet, the great majority of coral reefs are not NTRs with good compliance. Furthermore, the enhanced larval subsidy produced by the few functional NTRs that teem with big fish, corals, and lobsters is often only a drop in the bucket given the huge unprotected areas into which larvae recruit and the high mortality of larvae and new recruits. Management measures that capitalize on the reproductive benefits of NTRs in ways that integrate those benefits across the entire ecosystem are crucial to preserving the reproductive potential of coral reef-dwelling animals. One potentially far-reaching change in coral reef fishery management that explicitly links the survival and reproductive benefits afforded by NTRs with management in the adjoining seascape would be the addition of maximum size limits on the capture of exploited reef species.

Example 2: Expanding larval subsidy: NTRs and fishery slot-limits

Minimum size limits are an important and near universal element of every fishery management scheme, but the added establishment of a maximum size limit for allowable catch creates what is referred to in fishery circles as a "slotlimit." Slot-limits are a familiar and successful management tool for preserving and rebuilding spawning stocks in freshwater (e.g., Nordwal et al. 2008) and some coastal finfish fisheries (e.g., Vaughan and Carmichel 2002), yet have not seen widespread use in the management of exploited species on coral reefs.

The premise that slot-limits bolster reproductive output is based on straight-forward demographics and common biological attributes shared by many exploited reef species with type III survivorship. Among such species, bigger individuals experience lower rates of natural mortality, provide stronger ecological interactions and produce many more, often exponentially more, larvae than smaller individuals. Among tropical spiny lobsters, for example, large individuals have low natural mortality and larger females produce exponentially more eggs per clutch but also more clutches (i.e., spawning events) per annum than small females (MacDiarmid and Sainte-Marie 2006). Larger, often older individuals may also sire larvae of higher quality (e.g., greater energetic reserves, larger size, faster growth) whose larval and post-settlement survival are higher than smaller, younger individuals as has been demonstrated in temperate (Berkeley et al. 2004, Berkeley 2006) and tropical (Kerrigan 1997, Bergenius et al. 2002) fish. For species that undergo sequential hermaphrodism (e.g., Serrandidae—groupers) or in those where male size can limit fertilization success through sperm limitation (e.g., spiny lobster; MacDiarmid and Butler 1999), slot limits should apply to males as well as females.

Implementation of slot-limit regulations is potentially less contentious than other management regulations because, in most cases where fishing pressure is high, stakeholders are not forced to surrender a resource that they currently have access to, the big fish, lobsters, conch, and other species that have already been fished out. Enforcing the protection of large individuals as they return to the system is the eventual problem, but no more difficult to enforce than minimum size limits currently in place in many areas. As with all regulations, success depends on compliance. If stakeholders see value in slot-limits they will have the incentive to support this management initiative (as occurred with the clawed lobster fishery in Maine; Acheson and Steneck 1997). Of course, slot-limits can be achieved more easily for some species than for others. Fishes subject to barotrama upon capture from deep water (e.g., hyper-extension of swim bladders in some fish) are poor candidates, as are species that experience reproductive senescence. Nevertheless, size-selective hooks and traps can work with this group. Slot-limits could work well for reef fisheries because they are shallow (without barotrama) and fishers can see many of the species they fish (e.g., spiny lobster, conch).

Of particular, appeal for coral reef fishery management is an approach that combines ecosystem- and fishery-based management tools via the implementation of NTR networks along with fishery "slot-limits." Alone, the populations protected within NTRs will be too few and too small to yield enough the spillover of larvae or large reproductive individuals into adjacent heavily fished areas, and thus will not appreciably increase the reproductive output of the population. However, if slot-limits protecting the largest individuals are added to this scenario, a considerable fraction of the large individuals that spill out of NTRs could survive and eventually proliferate throughout unprotected areas, enhancing reproductive output of these species throughout the ecosystem.

To explore the potential effectiveness of slot-limits when combined with a network of NTRs as an approach for enhancing reproductive potential throughout the ecosystem, a simple life-table model for one of the Caribbean's most economically important reef fisheries—the Caribbean spiny lobster, *Panulirus argus* was applied (Fig. 6).

For this demonstration, the assumptions were a hypothetical self-recruiting population (as would be expected if slot-limits and NTRs were established Caribbean wide) with a typically low larval and early benthic recruit survival (survival probability = 0.0004). Then generally accepted age-specific demographic parameters such as



Fig. 6 Reproductive output of a hypothetical population of Caribbean spiny lobster (*Panulirus argus*) over 25 years simulated in an age-structured matrix model under four different management scenarios: an intensively fished population (Fishery), a fished population that also includes NTRs covering 1% of the area (Fishery + 1% NTR), a fished population under slot-limit catch regulation but no NTRs (Slot-limit), and a fished population under slot-limit catch regulation with NTRs covering 1% of area and assuming that 5% of adult lobsters in NTR immigrate into the adjacent fished area (Slot-limit + 1% NTR)

natural mortality, fishing mortality, and fecundity for P. argus that are currently used for stock assessment in south Florida (SEDAR US Stock Assessment Panel 2005) were applied. In this region, $\sim 1\%$ of the adult lobster population resides in NTRs. The minimum size limit for harvest is 76 mm carapace length (CL), which is also the size at which 50% of females are reproductive. Mean fishing mortality outside reserves is estimated to be ~ 0.40 which is believed to sustain the fished population at 20% of the estimated spawning biomass of an unfished population. An age-structured matrix model (Gotelli 1995) was used to compare the trajectories of lobster population growth and reproductive output (i.e., annual production of eggs of entire population) over 25 years under four scenarios of fishing and NTR (Fig. 6). The slot-limit regulation considered in this example prohibits the catch of lobsters <76 mm CL (i.e., current minimum size limit) and those >100 mm CL, which currently comprise only 11% of the population in south Florida. An assumption made in this simple model is that size or age has no effect on larval qualities that influence survival, which appears to be the case for tropical spiny lobsters although perhaps not for temperate species (MacDiarmid and Sainte-Marie 2006).

The benefit of adding a maximum size limit to the reproductive output of this type of population is striking (Fig. 6). Egg production is further improved over time by the inclusion of even a small NTR network protecting just 1% of population with minimal adult spill-over (5% of adult NTR population). More theoretical and empirical studies on other species and particular management

Discussion

nurserv habitat.

The very attractive concept that no-take marine reserves where harvested species can be allowed to grow and reproduce has been shown in many cases to be effective within the reserve boundaries. However, despite considerable research over the past two decades (Willis et al. 2003), the absence of the predicted, clear down-stream connectivity-driven recruitment effect requires that management occurs outside the NTR box. Management that increases the recruitment footprint by enlarging dispersal kernels can be accomplished by increasing the receptivity or recruitment potential of natal habitats and/or by redoubling efforts to enhance and protect reproductive stocks outside no-take reserves. Multi-scale solutions that recognize regional differences in governance (e.g., centralized power structures vs. those more receptive to stakeholders and local traditions) and result in clear benefits for stakeholders are likely to have higher compliance (McClanahan et al. 2006) and be more effective at responding to the extremely variable nature of coral reef ecosystem connectivity.

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